



HOW TO
**READ YOUR
STATEMENT**

generated by *breze* do it with ease

Tweed Coast

Plan Management

HELP + EDUCATE + SUPPORT + EMPOWER

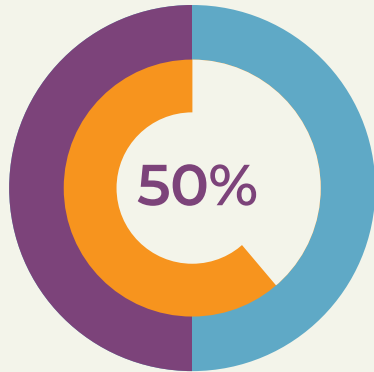
MY NDIS BUDGET

2 09/07/20 - 29/07/21

Peter Piper

1 431234567

Percentage of Budget Spent



■ \$ Spent ■ Time Elapsed

8

Summary

	Total NDIS Budget	\$67,239	3		
Total Expenses	\$4,995	6	Total Remaining Budget	\$62,244	4
Avg. Spend/Month	\$62,244	7	Avg. Spend Remaining/Month	\$62,244	5

Average Monthly Spend



■ Target spend per month
■ Actual spend - within budget
■ Actual spend - over budget

9

NDIS Budget 11

Support Category	Amount
Daily Activities	\$25,000.00
Social & Community	\$32,000.00
Consumables	\$1,500.00
CB Daily Activities	\$4,849.75
CB Choice & Control	\$1,485.75
Support Coordination	\$2,403.36

10

Funds Expended 12

Support Category	Amount
Daily Activities	\$25,000.00
Social & Community	\$32,000.00
Consumables	\$1,500.00
CB Daily Activities	\$4,849.75
CB Choice & Control	\$1,485.75
Support Coordination	\$2,403.36

Remaining Budget 13

Support Category	Amount
Daily Activities	\$25,000.00
Social & Community	\$32,000.00
Consumables	\$1,500.00
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Support Coordination	\$2,403.36

Support Details

Invoice Date	Provider	Invoice No.	Description of Supports	Line Item	Hours	Rate	Total	Amount	Service Dates
10 Support Category - Daily Activities								26,500.00	11
15/09/2021	Super Self Care Specialist	INV-265	Self-Care Support - Weekday	01_011_0107_1_1	35.00	55.00	1,925.00	24,575.00	1-Sep 15-Sep
25/09/2021	Super Self Care Specialist	INV-278	Self-Care Support - Saturday	01_013_0107_1_1	5.00	75.00	375.00	24,200.00	25-Sep 25-Sep
30/09/2021	Super Self Care Specialist	INV-295	Self-Care Support - Weekday	01_011_0107_1_1	35.00	55.00	1,925.00	22,275.00	16-Sep 30-Sep
1/10/2021	Clean and Fresh	2134	House Cleaning / Household Activities	01_020_0120_1_1	5.00	50.00	250.00	22,025.00	24-Sep 1-Oct
1/10/2021	Tidy Lawns	6571	House / Yard Maintenance	01_019_0120_1_1	6.00	50.00	300.00	21,725.00	22-Sep 29-Sep
10 Support Category - Social & Community								45,750.00	11
30/09/2021	Great Groups Aust	IN-964	Group Activities - 1:3 - Sunday	04_122_0136_6_1	15.00	42.00	630.00	45,120.00	12-Sep 26-Sep
			Provider travel - non-labour costs		0.50	42.00	21.00	45,099.00	T 12-Sep 26-Sep
			Activity Based Transport		60.00	0.85	51.00	45,048.00	12-Sep 26-Sep
17/10/2021	Great Groups Aust	IN-975	Group Activities - 1:3 - Sunday	04_122_0136_6_1	18.00	42.00	756.00	44,292.00	3-Oct 17-Oct
			Provider travel - non-labour costs		0.50	42.00	21.00	44,271.00	T 3-Oct 17-Oct
			Activity Based Transport		60.00	0.85	51.00	44,220.00	3-Oct 17-Oct
Support Category - Consumables								1,500.00	
2/09/2021	Ideal equipment	659741	Low Cost AT - Personal Care And Safety		1.00	159.50	159.50	1,340.50	2-Sep 2-Sep
Support Category - Cb Daily Activities								7,759.60	
14/09/2021	Occupational Therapy 4U	7854	Therapy incl. Reporting and AT - Other Therapy		1.00	190.00	190.00	7,569.60	N 25 Sep 13-Sep
			Therapy incl. Reporting and AT - Other Therapy		0.50	190.00	95.00	7,474.60	T 24 Sep 13-Sep
			Therapy incl. Reporting and AT - Other Therapy		2.00	190.00	380.00	7,094.60	R 26 Sep 14-Sep
2/10/2021	The Active Physio Team		Therapy incl. Reporting and AT - Physiotherapy		0.75	180.00	135.00	6,959.60	2-Oct 2-Oct
15/10/2021	The Active Physio Team		Therapy incl. Reporting and AT - Physiotherapy		0.75	180.00	135.00	6,824.60	C 27 Oct 15-Oct

STATEMENT EXAMPLE

All Statements should contain the below information:

1. Your name and your NDIS number
2. NDIS plan start and end date
3. Total NDIS funds under plan management in your NDIS plan
4. Total funds currently 'unspent' in your NDIS plan
5. Average amount available to spend each month
6. Total funds spent to date
7. Your average amount spent each month so far
8. a) Percentage of money spent in your plan
b) Percentage of time elapsed in your plan
9. Core Supports & Capacity Building Supports
 - a) Blue indicates how much money you can spend each month (on average)
 - b) Purple indicates how much money you have spent each month (on average)
 - c) Red indicates you are spending more funds that you can afford each month (on average)Capital Funding
 - a. Blue indicates the total funds available
 - b. Purple indicates how much money you have spent in total
10. A list of the Support Categories (under plan management) available in your plan
11. The Approved Funds of your support categories
12. Total funds spend in each support category
13. Total funds unspent in each support category
14. Provider invoice date
15. Provider name
16. Provider invoice number
17. Type of service provided
18. NDIS support item number used to claim the services
19. Number of hours or units invoiced by your Provider
20. Rate charge by the Provider
21. Total of claim for this service
22. Running balance of the support category
23. Service dates of supports claimed by the Provider
24. **T** - Provider Travel charges (provider charge to travel to your residence to provide a service)
25. **N** - Non Face to Face service delivery
26. **R** - Report Writing
27. **C** - Late cancellation service charge

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Tweed Coast
Plan Management

accounts@tweedcoastplanmanagement.com.au